



CLERGY INCOME AND BENEFITS FORM

NAME _____ UNION ID OR SSN _____ AWARD YEAR _____

The form below should be completed using figures from the past calendar year. The student (if independent) or a parent (if a dependent student) must sign the form and submit it to the Office of Student Financial Planning of Union University, 1050 Union University Drive, Jackson, TN 38305 or FAX to 731-661-5570.

Housing Allowance - Do not list any amount already included in the AGI. Do include the amount of Housing Allowance listed in Schedule SE.

Utilities Allowance -Do not list any amount already included in the AGI. Do include the amount of Utilities Allowance listed in Schedule SE.

Parsonage Rental Value - Fair market value of parsonage if no actual allowance is given, but a home is provided.

Any other non-taxable benefits accepted as a benefit of employment

TOTAL

Independent Student - Student signature _____ Date _____

Dependent Student - Parent signature _____ Date _____

Office of Student Financial Planning
1050 Union University Drive • Jackson, TN 38305-3697
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