Loan Adjustment Request Form

Term Start Date: _____________ Academic Level: ___ Traditional Undergraduate _____ Adult Studies _____ Graduate

Student Borrower Information

Name ____________________________________________________ Union ID or SSN ____________________

Last First MI

Student Borrower Signature ________________________________________________________________________________

- Request Additional Direct Stafford Loan Amount(s)

Fall and Spring Loans

A student must be enrolled at least half-time in order to receive a Federal Direct Stafford Loan. Please indicate the loan amount needed and select the term(s) for which you are requesting additional funds. Loans will be divided equally between the terms. Students borrowing for the first time must complete “Entrance Counseling” and a “Master Promissory Note” at www.studentloans.gov.

I request additional Stafford Loan in the amount of $__________________ for the Academic Year OR $__________________ for the Fall Semester OR $__________________ for the Winter/Spring Semester

Summer Loans

A student must be enrolled at least half-time for Summer to receive a Federal Direct Stafford Loan. If you do not know the exact amount to borrow and want to be considered for the maximum amount, indicate MAX in the blank. Loans will be divided equally between terms.

I request the Stafford Loan in the amount of $__________________ for the Summer Semester

I will be enrolled in ________ credit hours for June term and ________ credit hours for July term.

- Request Loan Modification(s):

Please cancel my __________________________ Loan(s) for the term(s) checked: ___ Fall ___ Winter/Spring ___ Summer

Please reduce my __________________________ Loan(s) to the amount of $__________________ for the term(s) checked below:

___ Fall ___ Winter/Spring ___ Summer

OTHER ____________________________________________________________________________________________

School Section – To Be Completed by Office of Student Financial Planning.

Loan Period ______________________ thru ____________________ Grade Level __________ Status ________________

Graduation Date ____________________________________________________________________________________

Cost of Attendance __________________________________________________________________________________

Less EFC __________________________________________________________________________________________

Less Financial Aid __________________________________________________________________________________

Subsidized Loan $__________________

Unsubsidized Loan $__________________

Disbursement Dates 1st __________ 2nd __________ 3rd __________ 4th __________

School Sign Date ____________________________________________________________________________________

Office of Student Financial Planning
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