Loan Adjustment Request Form

Term Start Date: ____________  Academic Level: _____ Traditional Undergraduate  _____ Adult Studies  _____ Graduate

Student Borrower Information

Name ___________________________________________ Union ID or SSN ___________________________

Last  First  MI

Student Borrower Signature ________________________________________________________________

- Request Additional Direct Stafford Loan Amount(s)

Fall and Spring Loans

A student must be enrolled at least half-time in order to receive a Federal Direct Stafford Loan. Please indicate the loan amount needed and select the term(s) for which you are requesting additional funds. Loans will be divided equally between the terms. Students borrowing for the first time must complete “Entrance Counseling” and a “Master Promissory Note” at www.studentloans.gov.

I request additional Stafford Loan in the amount of $__________________ for the Academic Year OR $__________________ for the Fall Semester OR $__________________ for the Winter/Spring Semester

Summer Loans

A student must be enrolled at least half-time for Summer to receive a Federal Direct Stafford Loan. If you do not know the exact amount to borrow and want to be considered for the maximum amount, indicate MAX in the blank. Loans will be divided equally between terms.

I request the Stafford Loan in the amount of $__________________ for the Summer Semester

I will be enrolled in ________ credit hours for June term and ________ credit hours for July term.

- Request Loan Modification(s):

Please cancel my ______________________ Loan(s) for the term(s) checked:  ___ Fall  ___ Winter/Spring  ___ Summer

Please reduce my ______________________ Loan(s) to the amount of $ ______________ for the term(s) checked below:

___ Fall  ___ Winter/Spring  ___ Summer

OTHER

School Section – To Be Completed by Office of Student Financial Planning.

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Graduation Date ___________________________________ 

Cost of Attendance ________________________________

Less EFC __________________________________________

Less Financial Aid ________________________________

Subsidized Loan $__________________

Unsubsidized Loan $__________________

Disbursement Dates 1st_ 2nd_ 3rd_ 4th_ 5th_ 6th_

School Sign Date __________________________________

Office of Student Financial Planning
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