



NET WORTH OF ASSETS FORM

NAME _____ UNION ID OR SSN _____

DATE FAFSA WAS FILED _____ AWARD YEAR _____

Dependent students must complete all questions below for both themselves and parents. Student and one parent must sign the form. Independent students must complete questions in column one (Student/Spouse) and sign the form. Enter correct figures, zeroes, or N/A. Do not leave any blanks. Return to Office of Student Planning, 1050 Union University Drive, Jackson, TN 38305.

Answer questions as of the date the FAFSA was filed. Net Worth equals market value minus debt related to the investment.

Assets	Student/Spouse	Parents
Approximate \$ in cash, savings, and checking when FAFSA was filed		
Real estate other than the home you live in		
Certificates of deposit, money market funds, trust funds		
Education IRAs, college savings plans		
Mutual funds, stocks, stock options, bonds, other securities		
Installment and land sale contracts, including mortgages held		
Other (specify)* _____		

Do not list value of life insurance and retirement plans, (pension funds, annuities, non-Education IRAs, Keogh plans, etc.), or the value of prepaid tuition plans.

Net worth of business:

Name of business _____

Nature of business _____

Market value of land, buildings, machinery, equipment and inventory, minus any debts for which the business was used as collateral.

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Net worth of investment farm:

Market value of land, buildings, machinery, equipment and inventory, minus any debts for which the farm was used as collateral. Independent students, do not include a farm that you live on and operate. Dependent students, do not include a farm your parents live on and operate.

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Student Signature _____ Date _____

Parent Signature _____ Date _____